

Dr. Stock Recommendation

fairwealth
MUTUAL FUNDS



Dr.Stock Mutual Funds Recommendation April 2018		Returns in %							
Category	AMC	Corpus	1m	3m	6m	1st	2nd year	3rd year	5th year
BALANCED FUND	Axis Equity Fund - Growth	1,878		0.28	5.62	19.63	17.61	8.5	15.63
	DSP BlackRock Equity & Bond Fund - Regular Plan - Growth	6,954		-3.3	3.4	9.8	16.9	10.2	16.6
	L&TDynamic Equity Fund - Regular Plan - Growth	482		0.84	4.28	6.39	8.99	3.95	15.27
	IDFC Dynamic Equity Fund - Regular Plan - Growth	670		-0.23	4.38	10.71	9.94	5.81	
ELSS	Axis Long term Equity Fund - Growth	16,161		-0.32	6.29	18.75	18.94	9.49	23.71
	IDFC Tax Advantage Fund (ELSS)	1,084		-3.68	7.69	24.17	25.89	12.03	22.19
	L&TTax Advantage Fund - Regular Plan - Growth	2,989		-4.91	4.81	17.55	24.14	13.41	20.15
Large Cap	Axis Focused 25 Fund - Growth	3,074		-1.9	5.42	21.68	23.8	12.38	17.88
	Kotak Select Focus Fund - Growth	17,803		-3.1	2.34	11.61	20.81	11.87	21.48
	L&TIndia Large Cap Fund - Regular Plan - Growth	380		-1.67	3.76	11.01	14.86	6.13	15.85
	UTI Equity Fund - Growth	4,972		1.01	7.08	14.25	16.57	7.99	17.21
Small and midcap	Axis Midcap Fund - Growth	1,304		-0.67	10.2	22.01	21.3	10.24	22.39
	L&TEmerging Businesses Fund - Regular Plan - Growth	4,286		-5.24	10.76	29.09	39.24	23.11	
	Sundaram Select Midcap - Growth	6,256		-6.55	5.09	13.79	24.58	14.7	26.7
	DSP BlackRock Midcap Fund - Regular Plan - Growth	5,390		-3.76	6.33	13.02	25.91	15.25	25.95
Diversified	DSP BlackRock Equity Opportunities Fund - Regular Plan - Growth	4,936		-6.04	3.5	12.31	22.01	12.66	20.5
	Kotak Opportunities - Growth	2,386		-4.61	1.78	10.4	20.55	10.64	19.6
	L&TIndia Value Fund - Regular Plan - Growth	7,406		-6.18	3.87	12.74	23.52	15.01	25.99
	L&TIndia Special Situations Fund - Regular Plan - Growth	1,286		-4.78	5.49	14.79	21.77	10.67	19.5
	IDFC Premier Equity Fund - Regular Plan - Growth	5,717		-5.78	3.02	12.6	16.46	7.41	20.24
	UTI MNC Fund - Growth	1,964		-3.21	8.8	17.47	15.87	8.39	23.01
	Sundaram Equity Multiplier - Growth	347		-2.74	7.19	14.57	21.96	12.02	19.36
Debt (short/medium term)	Axis Short Term Fund - Growth	6,165		7.07	4.77	6.09	7.51	7.7	8.08
	DSP BlackRock Credit Risk Fund - Regular Plan - Growth	7,203		6.95	4.79	6.46	8.15	8.53	9.04
	Kotak Income Opportunities - Growth	5,127		7.78	5.72	6.6	8.29	8.56	8.8
	L&T Short Term Income Fund - Regular Plan - Growth	1,241		6.54	5.62	7.29	8.77	8.81	8.87
		Corpus	1m	3m	6m	1st	2nd year	3rd year	5th year
Debt (liquid funds)	Axis Liquid Fund - Growth	25,141	0.7	1.8	3.4	6.8	7.1	7.4	8.1
	DSP BlackRock Liquidity Fund - Regular Plan - Growth	17,770	0.7	1.7	3.4	6.7	7	7.4	8.1
	Kotak Floater - Short Term - Growth	20,258	0.7	1.7	3.4	6.8	7	7.5	8.1
	Sundaram Money Fund - Regular - Growth	7,487	0.7	1.7	3.3	6.7	7	7.4	8.1
	IDFC Cash Fund - Regular Plan - Growth	9,969	0.7	1.7	3.4	6.7	6.9	7.4	8.1

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