

Dr. Stock Recommendations

S. no	SCHEME NAME	TYPE	LAUNCH DATE	AUM (in Crores)	1 Yr Returns	2 Yr Returns	3 Yr Returns	5 Yr Returns
1	Reliance Tax Saver (ELSS) Fund	Tax Saving Funds	21-09-2005	8960.11	35.97	20.65	12.41	22.43
2	Axis LT Equity Fund	Tax Saving Funds	29-12-2009	14286.10	28.46	15.55	12.33	22.17
3	IDFC Tax Advantage (ELSS) Fund *	Tax Saving Funds	26-12-2008	661.74	43.71	22.21	16.78	21.11
4	DSP BR Tax Saver Fund	Tax Saving Funds	18-01-2007	3071.92	27.81	20.41	14.76	20.33
5	Invesco India Tax Plan	Tax Saving Funds	29-12-2006	444.83	28.61	16.78	12.80	19.91
6	Aditya Birla SL Tax Relief 96	Tax Saving Funds	29-03-1996	3761.41	24.28	14.20	12.70	19.57
7	L&T Tax Advantage Fund *	Tax Saving Funds	27-02-2006	2445.64	34.33	21.33	14.98	18.74
8	HDFC Tax saver*	Tax Saving Funds	13-06-1996	6557.24	30.72	18.61	9.83	17.99
9	ICICI Prudential LT Equity Fund (Tax Saving)	Tax Saving Funds	19-08-1999	4455.37	19.82	12.57	8.90	17.55
10	SBI Magnum Tax Gain Scheme 93 *	Tax Saving Funds	31-03-1993	5867.97	25.81	14.12	9.84	16.77
11	Kotak Tax saver*	Tax Saving Funds	23-11-2005	676.32	27.46	18.08	12.30	16.37

S. no	SCHEME NAME	TYPE	LAUNCH DATE	AUM (in Crores)	1 Yr Returns	2 Yr Returns	3 Yr Returns	5 Yr Returns
1	Reliance RSF Equity	Large Cap	08-06-2005	3116.76	35.79	16.89	13.13	17.24
2	Axis Focused 25 Fund *	Large Cap	29-06-2012	1761.46	35.41	21.17	14.37	17.73
3	Reliance Top 200 Fund	Large Cap	08-08-2007	4155.96	32.57	17.10	10.96	17.86
4	Axis Equity Fund *	Large Cap	05-01-2010	1841.82	29.92	13.66	7.50	15.48
5	UTI Bluechip Flexicap Fund*	Large Cap	20-02-2006	1971.52	29.35	16.27	8.76	14.61
6	UTI Top 100 Fund*	Large Cap	18-01-1993	913.83	29.09	15.78	10.09	15.09
7	Kotak Select Focus Fund *	Large Cap	11-09-2009	13073.70	28.66	19.48	13.84	20.60
8	ICICI Prudential Focused Bluechip	Large Cap	23-05-2008	14208.40	27.34	17.32	10.50	16.65
9	HDFC Top 200*	Large Cap	11-09-1996	14942.50	26.88	17.25	8.51	15.53
10	Aditya Birla SL Equity Fund	Large Cap	27-08-1998	6699.85	25.78	22.05	15.10	21.29
11	Aditya Birla SL Top 100 Fund	Large Cap	24-10-2005	3248.92	25.70	16.33	10.20	17.59
12	Aditya Birla SL Frontline Equity Fund	Large Cap	30-08-2002	18722.70	25.01	16.41	10.49	17.17
13	Tata Large Cap Fund *	Large Cap	07-05-1998	806.57	24.84	14.02	9.51	14.13
14	Kotak 50 *	Large Cap	04-02-2003	1385.13	23.28	13.09	9.60	14.79
15	UTI Mastershare *	Large Cap	19-09-1986	4404.38	22.90	13.46	8.20	14.33
16	L&T India Large Cap Fund *	Large Cap	23-10-2007	389.69	22.09	12.86	7.78	14.44
17	UTI Equity Fund *	Large Cap	20-04-1992	5203.38	21.98	12.41	7.90	15.33
18	Franklin India Bluechip	Large Cap	01-12-1993	8678.83	20.98	13.68	9.23	14.07
19	SBI Magnum Equity Fund	Large Cap	01-01-1991	2100.69	18.23	12.44	8.48	14.24

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1	L&T India Prudence Fund *	BALANCE FUND	07-02-2011	6154.21	22.67	14.48	13.02	18.39
2	HDFC Prudence Fund*	BALANCE FUND	01-02-1994	29593.40	22.52	16.98	10.88	17.37
3	HDFC Balanced Fund*	BALANCE FUND	11-09-2000	14268.40	22.16	16.88	12.51	18.81
4	Aditya Birla SL Balanced 95	BALANCE FUND	10-02-1995	10453.30	21.16	16.34	12.03	17.34
5	ICICI Prudential Balanced Advantage Fund*	BALANCE FUND	30-12-2006	20578.90	16.07	12.11	10.38	14.30
6	Aditya Birla SL Balanced Adv. Fund	BALANCE FUND	25-04-2000	1922.86	14.00	16.19	10.45	13.27
7	L&T Dynamic Equity Fund *	BALANCE FUND	07-02-2011	475.09	9.68	5.96	5.48	13.80

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1	SBI Small & Midcap Fund *	Midcap Funds	09-09-2009	730.50	60.50	34.29	31.39	36.17
2	Reliance Small Cap Fund	Midcap Funds	16-09-2010	4301.13	51.20	28.30	24.94	32.95
3	IDFC Sterling Equity Fund *	Midcap Funds	07-03-2008	1598.83	50.21	26.15	18.22	21.56
4	HDFC Small Cap Fund *	Midcap Funds	03-04-2008	1228.28	49.12	27.97	20.69	23.22
5	L&T Midcap Fund *	Midcap Funds	09-08-2004	1146.75	43.67	27.15	22.38	28.51
6	Principal Emerging Bluechip Fund	Midcap Funds	12-11-2008	1181.48	39.33	26.64	19.98	27.21
7	HDFC Capital Builder Fund *	Midcap Funds	01-02-1994	1727.73	36.37	19.94	13.58	20.54
8	Reliance Growth Fund	Midcap Funds	08-10-1995	6591.97	34.55	20.00	14.55	18.45
9	Axis Midcap Fund *	Midcap Funds	18-02-2011	1227.25	33.95	15.14	11.38	20.42
10	Kotak Emerging Equity Scheme *	Midcap Funds	30-03-2007	2241.52	33.54	23.87	19.73	25.02
11	UTI Mid Cap Fund *	Midcap Funds	07-04-2004	3864.91	32.81	18.88	15.36	26.48
12	Kotak Midcap Fund *	Midcap Funds	24-02-2005	716.11	32.43	22.71	18.27	22.53
13	HDFC MidCap Opportunities Fund	Midcap Funds	25-06-2007	17671.30	31.53	23.47	17.93	26.00
14	SBI Magnum Global Fund 94	Midcap Funds	30-09-1994	3122.55	28.70	15.97	14.37	22.05
15	ICICI Prudential Value Discovery Fund	Midcap Funds	16-08-2004	17238.10	17.31	11.18	10.18	20.74
16	IDBI Midcap Fund *	Midcap Funds	25-01-2017	262.27	--	--	--	--

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1	Birla SL Banking and Financial Svcs.	Banking Sector Funds	14-12-2013	1337.50	39.44	29.60	20.14	--
2	ICICI Pru Banking & Financial Svcs.	Banking Sector Funds	22-08-2008	2426.14	37.86	29.91	18.64	22.49
3	Reliance Banking Fund	Banking Sector Funds	26-05-2003	2975.96	36.86	23.29	14.31	17.80
4	UTI Banking Sector Fund*	Banking Sector Funds	09-03-2004	643.80	36.09	24.72	13.24	15.81
5	SBI Banking & Financial Svcs. Fund	Banking Sector Funds	26-02-2015	450.07	33.79	26.88	--	--
6	IDFC Infra Fund*	Infrastructure Funds	08-03-2011	408.31	53.64	30.63	19.07	16.90
7	Kotak Infra & Economic Reform Fund	Infrastructure Funds	25-02-2008	325.00	36.42	24.38	15.59	20.73
8	UTI Transportation and Logistics Fund*	Auto Sector Funds	09-03-2004	1242.75	29.12	16.20	13.31	30.81

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1	Aditya Birla SL Pure Value Fund	Equity Diversified Funds	27-03-2008	1540.35	44.40	28.31	19.65	29.44
2	Tata Equity P/E Fund *	Equity Diversified Funds	29-06-2004	1569.94	33.93	25.48	16.93	22.31
3	Aditya Birla SL Advantage Fund*	Equity Diversified Funds	24-02-1995	4157.79	32.77	22.79	16.58	22.46
4	Sundaram Equity Multiplier*	Equity Diversified Funds	27-02-2007	289.85	31.70	18.43	13.77	16.76
5	SBI Magnum Multiplier Fund	Equity Diversified Funds	28-02-1993	1902.20	31.61	17.41	14.43	20.17
6	IDFC Classic Equity Fund*	Equity Diversified Funds	09-08-2005	1491.15	31.52	21.29	13.78	15.17
7	HDFC Equity Fund	Equity Diversified Funds	01-01-1995	19889.00	30.51	18.16	9.34	17.42
8	UTI Multi Cap Fund*	Equity Diversified Funds	22-08-2014	382.18	27.98	14.80	8.73	--
9	L&T Equity Fund *	Equity Diversified Funds	16-05-2005	2849.42	26.38	15.82	10.21	16.40
10	Franklin India Prima Plus	Equity Diversified Funds	29-09-1994	11378.60	24.16	14.77	11.79	18.37
11	Principal Smart Equity Fund*	Equity Diversified Funds	16-12-2010	176.27	10.61	8.32	6.28	11.62
12	Mahindra Badhat Yojana*	Equity Diversified Funds	11-05-2017	120.01	--	--	--	--